



Alongside Cathedrals
thinking through
Charity registration
and connected issues



WELCOME TO 1 THE SANCTUARY

Introduction

Lee Bolton Monier-Williams Ecclesiastical and Charity Team is nationally recognised for its expertise and experience in the sector, which dates back to the firm's origins in 1855. LBMW has been at the heart of developments in Church Law and ecclesiastical administration ever since. We are uniquely able to help cathedrals negotiate the changing landscape as all seek to find a sustainable future for their mission and heritage.

About LBMW

LBMW is a unique 12-partner law firm based in the heart of Westminster which has developed a distinguished reputation during its 160-year history, built on close client relationships, outstanding expertise in specialist sectors and an attention to personal service and quality.

We are a full-service firm, with specialists in ecclesiastical, education and charity law, commercial law and intellectual property, litigation and dispute resolution, employment law, commercial and residential property, and private client matters. Our lawyers are nationally recognised for their technical excellence and high practice standards.

Networks and Consultations

Because LBMW have been leaders in the charity and ecclesiastical sectors for so long, we have a national network of contacts and government-level access through nearby offices. We nurture this through communication by occasional circulars and an ongoing series of seminars, consultations and conferences. We are always happy to locate these outside London where there is demand and have most recently held them in Liverpool and Leeds as well as Westminster.

PROGRAMME

10:30 arrivals, coffee, refreshments

11:00 Welcomes – Simon Foulkes; Howard Dellar, Sarah King

11:10 Introductions around the room

11:35 Ian Blaney – the key legal considerations (presented by Howard Dellar)

12:00 Jane Grenfell – Charity registration in practice

12:30 Plenary.

12:45 Simon Foulkes – themes for the afternoon

13:00 Lunch

14:00 Sarah King – Key Issues for Cathedrals and the Church Commissioners - organisation and governance

14:30 Jane Grenfell and Neil Turpin – Charity Registration and Cathedrals

15:15 Plenary – drawing out points for future consultations

15:30 Close; followed by wine courtesy of LBMW. Individual discussions will be available at this point.

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SPONSORSHIP

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Design and communications

WE ARE VERY PLEASED to have secured the sponsorship of Nason Associates, marketing, design, web, and IT specialists. David Nason, founder and a Director of the company will be attending throughout.

Lee Bolton Monier-Williams
Solicitors

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The Ecclesiastical and Charity Team



Howard Dellar

Partner, Head of Ecclesiastical, Education, and Charities Department

Howard is Registrar to the Dioceses of Ely, Guildford, Hereford and Liverpool and is the Registrar of the Faculty Office of the Archbishop of Canterbury and Deputy Registrar of the Diocese of Lincoln.

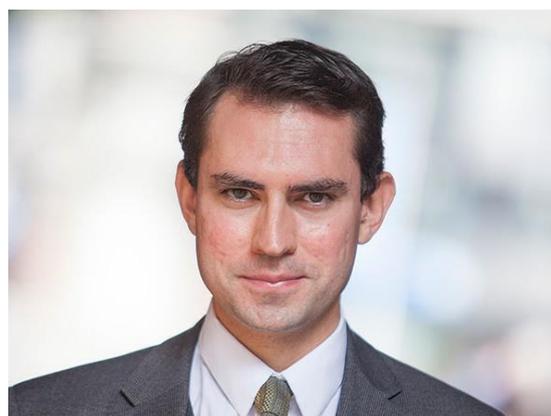
He advises many charitable companies, Maintained schools, Academies, Independent schools and a number of Church of England Diocesan Boards of Finance and Education. He also advises the National Society, the Whitgift Foundation and a large number of charitable trusts.

Ian Blaney

Partner

Ian acts for a wide range of charitable organisations, with a particular focus on ecclesiastical and education matters. He is Registrar to a Diocese, and Deputy Registrar to another.

He has special expertise in charity trustees' land and property.



Jane Grenfell

Charities Manager

Former Head of Policy and Guidance at the Charity Commission, Jane has extensive experience of fitting the needs of ancient institutions and foundations into current charity legislation, and ensuring they are compliant and able to fulfil their Objects.





Neil Turpin – Chief Clerk, The Faculty Office

Neil is Chief Clerk of the Faculty Office of the Archbishop of Canterbury, and also senior clerk in the diocesan registries of the Bishops of Ely, Guildford, Hereford, Liverpool and Lincoln. He is a member of the Ecclesiastical Law Society and the Association of Diocesan Registry Clerks. A former churchwarden, he is married to a Church of England vicar, and lives in Salisbury.



Simon Foulkes -Business Consultant

Simon brings experience of business organisation and internal audit in large establishments and systems, together with project management expertise. He has worked in nationalised industry, public sector and Anglican contexts.



Susan Newell – Associate

Susan joined Lee Bolton Monier-Williams in 2016. Susan qualified as a solicitor in 1997 and worked as a corporate lawyer, first in Oxford and then in the City. She has extensive experience of company and business law. She advises on the structure, formation and administration of charities, and is a trustee of Culham St Gabriel’s Trust.



Ella Westby - Solicitor

Ella read Law at Fitzwilliam College, Cambridge, and her practice includes the establishment, amendment and regulation of a wide variety of charities, including CIOs, incorporated and unincorporated charities, together with charity land disposals and acquisitions.



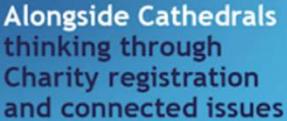
Niamh McKay - Solicitor

Upon qualifying in April 2016, Niamh joined the Dispute Resolution Department at Lee Bolton Monier-Williams where she deals with a wide range of litigation matters. She has advised on various property related matters such as enforcing covenants, gaining possession and recovering damages.

We have a multi-disciplinary team: and our size also ensures key relationships can be established, maintained and enhanced over time to deal with the specialist work our clients instruct.

Online Support for Cathedrals and Charities

As leaders in Charity law, LBMW has built up a body of knowledge and a network of contacts which is unrivalled. Access to this is available free of charge to Cathedrals through the following routes:

	<p>Alongside Cathedrals website and associated resources – one portal for all your connections. http://lbmw.nasondev.co.uk/cathedrals/.</p> <p>Provided by Nason Associates</p> 
	<p>LinkedIn private discussion space for Cathedral Administrators - https://www.linkedin.com/groups/12135816/.</p>
	<p>Charity Answers, our bespoke secure online portal providing LBMW information and resources, with the option to raise questions which will be answered in three days: www.charityanswers.co.uk.</p>
 <p>Digital Engagement Brand</p>	<p>High impact web sites and web apps – from the full-service design agency that can help you to inform, innovate and influence in a changing world.</p> <p>www.nasonassociates.co.uk.</p>

Lee Bolton Monier-Williams
Solicitors

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